



TASTEE

INVESTOR / CONTRIBUTOR OVERVIEW

Earn While You Eat.™

Utility, tokenomics, presale structure, roadmap, and risk disclosures for the TASTEE dining rewards network.

This document is for informational purposes only and does not constitute an offer to sell or a solicitation of an offer to buy any security or financial instrument in any jurisdiction. See Section 10 for full risk disclosures.

Solana Network | SPL Token | Fixed Supply: 1,000,000,000 \$TASTEE

Published by Tastee LLC — tastee.tech



01 Executive Summary

TASTEE is a Solana-based restaurant payment and dining rewards network built around the principle that everyday dining should generate real, portable value for diners while lowering the cost of accepting payment for restaurants. TASTEE combines a low-fee payment rail, a universal loyalty and rewards layer, gamified diner engagement, and a merchant toolset into a single utility token ecosystem, positioned as restaurant fintech infrastructure rather than a speculative digital collectible.

This overview describes the token's utility, allocation, presale structure, network economics, current development status, and the risks associated with participation. It is intended for prospective token purchasers, contributors, and strategic partners evaluating the TASTEE network.

1B

Fixed \$TASTEE supply

\$3.375M

Presale hard cap

Solana

Settlement network

02 The Problem and the TASTEE Solution

The Problem

- Restaurant loyalty programs are fragmented across individual brands and rarely portable, tradable, or valuable beyond a single location.
- Card processing fees steadily compress already thin restaurant margins, and settlement can take multiple business days.
- Independent restaurants lack access to the loyalty and marketing infrastructure available to large chains.

The TASTEE Solution

- A universal, wallet-based dining rewards token diners earn across any participating restaurant, not a single-brand points system.
- Solana-based settlement designed for lower network cost and faster finality than conventional card rails.
- A merchant toolkit, gamified engagement mechanics, and directory visibility bundled into network participation at no separate software cost.



03 Ecosystem Overview

The TASTEE ecosystem connects four participant groups around a single token and settlement layer.

Participant	Role in the Network
Diners	Earn TASTEE rewards on qualifying purchases, check-ins, reviews, referrals, and social engagement; redeem or hold rewards through the TASTEE Wallet.
Restaurants	Accept TASTEE payments via QR code, issue rewards automatically, and access a merchant dashboard, gamified promotion tools, and directory visibility.
Token Holders / Contributors	Participate in network growth through presale contribution, secondary market activity following listing, and DAO-directed treasury programs.
Network Treasury / DAO	Receives a share of transaction fees to fund restaurant incentive programs, marketing, and ongoing protocol development.

04 Token Overview and Fixed Allocation

Parameter	Value
Token name / ticker	TASTEE / \$TASTEE
Blockchain	Solana (SPL token standard)
Total fixed supply	1,000,000,000 \$TASTEE
Mint authority	Revoked after genesis; supply is fixed and non-inflationary

Allocation Category	Percent	Tokens
Customer Rewards Pool	25%	250,000,000
Restaurant Incentive and Staking Pool	10%	100,000,000
Public Sale and Liquidity	25%	250,000,000
Development and Operations	15%	150,000,000
Marketing and Partnerships	15%	150,000,000
Team and Advisors	10%	100,000,000

The Public Sale and Liquidity allocation of 250,000,000 tokens is fully accounted for across the four presale rounds described in Section 5 (228,125,000 tokens) plus a 21,875,000 token liquidity reserve.



05 Presale Structure

Hard cap: \$3,375,000 gross across four rounds.

Round	Tokens	Price	Raise	Vesting
Preseed	25,000,000	\$0.0075	\$187,500	10% TGE / 90% linear over 9 months
Presale 1	50,000,000	\$0.010	\$500,000	15% TGE / 85% linear over 8 months
Presale 2	75,000,000	\$0.015	\$1,125,000	20% TGE / 80% linear over 6 months
Presale 3	78,125,000	\$0.020	\$1,562,500	25% TGE / 75% linear over 4 months

228.125M

Total presale tokens

21.875M

Liquidity reserve

\$3,375,000

Gross hard cap

Purchase Terms

- Minimum contribution of \$100 USDC per transaction.
- Maximum cumulative contribution of \$50,000 USDC per wallet across all presale stages.
- USDC is the accepted presale payment method. SOL payment is disabled pending completion of oracle and quote validation in production.
- Vesting is enforced on-chain; tokens allocated at the Token Generation Event (TGE) percentage unlock immediately, with the remainder distributed on a linear schedule over the stated vesting period.



06 Listing Target and Network Economics

Parameter	Target / Value
Target DEX listing price	\$0.05
Fully diluted valuation (FDV) at listing	\$50,000,000
Estimated circulating supply at TGE	~162,500,000 \$TASTEE
Transaction fee model	2% total per transaction: 1% burn, 1% DAO treasury
Merchant net proceeds	98% of transaction value

Listing price, FDV, and circulating supply figures are targets and estimates based on the current presale and vesting structure. They are illustrative planning figures, not guarantees of market price, liquidity, or exchange listing outcomes.

Treasury Security

- Treasury, liquidity, program upgrade authority, and major configuration changes are controlled by a 3-of-5 Squads multisignature wallet.
- A separate 2-of-3 limited multisignature wallet is authorized solely for emergency pause functionality.

07 Development Status

An accurate, current snapshot of where TASTEE stands technically.

TASTEE is committed to transparency regarding its technical build status. As of this document's publication, TASTEE's Solana program suite (presale, vesting, payment, and rewards contracts) has been architected and is under active development. No smart contracts have been deployed to Solana mainnet, no independent security audit has been completed, and no production treasury or multisignature wallets have been activated on mainnet.

An independent third-party security audit is a mandatory prerequisite to mainnet deployment and will not be waived or shortened for any reason. Presale contribution and vesting mechanics will be deployed and verified on Solana devnet prior to any mainnet launch.

Component	Current Status
Anchor program suite (presale, vesting, pay, rewards)	Architected; in development
Devnet deployment	Planned, prior to mainnet
Independent security audit	Not yet completed; mandatory before mainnet
Mainnet deployment	Not yet live
Production treasury multisig (3-of-5)	Not yet established on mainnet



08 Roadmap

Phase	Focus	Key Milestones
Phase 1	Foundation	Smart contract architecture, presale and vesting program development, devnet deployment, and IDL verification.
Phase 2	Security & Presale	Independent security audit, presale website launch, and phased public token sale across four rounds.
Phase 3	Mainnet Launch	Mainnet deployment following audit clearance, TGE, DEX listing, and activation of production treasury infrastructure.
Phase 4	Network Growth	Restaurant partner onboarding at scale, merchant dashboard expansion, and diner wallet feature rollout.
Phase 5	Ecosystem Maturity	Point-of-sale integration partnerships, multi-market expansion, and DAO-directed treasury programs at scale.

Roadmap phases and their sequencing are current planning targets and are subject to change based on development progress, audit outcomes, regulatory developments, and market conditions.

09 Market Opportunity and Competitive Position

- Restaurant technology and loyalty tooling represent an established and growing category, with independent restaurants historically underserved relative to national chains.
- Payment fee reduction offers a direct, quantifiable incentive for restaurant adoption independent of token price speculation.
- A universal, cross-restaurant rewards token is structurally differentiated from single-brand loyalty points, which cannot be transferred, traded, or used outside their issuing brand.
- Multiple planned revenue and utility streams, including transaction fees, merchant dashboard tooling, and future partnership integrations, are designed to support network utility beyond presale demand.
- Deflationary burn mechanics and DAO-directed treasury incentives are designed to align long-term token utility with network transaction volume.



10 Risk Disclosures

Prospective contributors should read this section carefully in full.

Pre-launch / development-stage risk

TASTEE's smart contracts are not yet deployed to mainnet and have not completed independent security audit. Development timelines may be delayed, and planned features may change or be removed prior to launch.

Smart contract and technical risk

Blockchain applications, including audited ones, may contain vulnerabilities. An audit reduces but does not eliminate the risk of exploits, bugs, or loss of funds.

Market and liquidity risk

Digital asset prices are volatile. There is no guarantee that \$TASTEE will list on any exchange, trade at or near its target listing price, or maintain sufficient liquidity for contributors to sell at a desired price or time.

Regulatory risk

The regulatory treatment of digital assets varies by jurisdiction and continues to evolve. Future regulatory action could restrict or prohibit TASTEE's operation, sale, or use in certain jurisdictions.

Execution and adoption risk

TASTEE's value depends substantially on restaurant and diner adoption. There is no guarantee that projected restaurant partnerships, transaction volume, or diner engagement will materialize as planned.

Vesting and lock-up risk

Presale contributors are subject to token generation event and linear vesting schedules as described in Section 5. Tokens cannot be sold or transferred prior to their scheduled unlock.

No guarantee of profit

Nothing in this document should be construed as a projection or guarantee of profit, price appreciation, or investment return. Contributors may lose some or all of their contribution.

11 Next Steps

Prospective contributors and strategic partners can review the full TASTEE whitepaper, presale terms, and legal documentation at tastee.tech prior to participating in any presale round. Contributors are encouraged to consult independent legal, tax, and financial advisors before contributing.

Website: tastee.tech | **Investor Relations:** invest@tastee.tech



Important Disclosures and Risk Notice

This document is for informational purposes only and does not constitute an offer to sell, or a solicitation of an offer to buy, any security, token, or financial instrument in any jurisdiction where such offer or solicitation would be unlawful. Nothing herein is investment, legal, or tax advice.

Digital assets involve risk, including possible total loss of contributed funds. Token value may be affected by market, regulatory, technical, and execution risks, including those described in Section 10. Past performance of any digital asset is not indicative of future results.

All figures, targets, roadmap phases, and projections in this document are illustrative planning estimates as of the publication date and are subject to change without notice. This document does not guarantee any exchange listing, token price, or return on contribution.

TASTEE's smart contracts are under active development and, as of publication, have not been deployed to mainnet or completed independent security audit. Mainnet deployment will not occur prior to completion of that audit.